SAP SuccessFactors

Getting Started: SuccessFactors Test & Demo Instances

Each SuccessFactors test & demo instance is essentially a clone of one of several predefined BizX Core* masters, running in a live environment. Options currently include:

- NGD BestRun masters: staged with demo data and scenarios for typical customer use cases.
- Best Practices (BP) masters: including all configurations of the SAP SuccessFactors rapid-deployment solutions.

Additional product modules^{**} will be added to the NGD BestRun master throughout 2017. Current <u>availability</u> of all other modules is limited.

BizX Core*:	
Employee Central	\checkmark
PM/GM (Performance & Goals)	\checkmark
RCM (Recruiting Management)	\checkmark
Succession	\checkmark
Compensation	\checkmark
Variable Pay	\checkmark
Additional Product Modules**:	
Jam	\checkmark
ONB (Onboarding)	\checkmark
WFA (Workforce Analytics)	DC8 only
LMS (Learning Management)	TBD
RMK (Recruiting Marketing)	TBD
EC Payroll	X

2. Request a Provisioning Account

Submit a Restricted Access

You will need to supply this

environment.

Step 3.

Request – Demo for a BizX

Provisioning Account in a Demo

Provisioning Account User ID in



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Information on <u>SF and OData APIs</u> and product information can be found in the SAP Help Portal.

For enabling the **SAP HANA Cloud Platform extension package** for SuccessFactors, please follow the steps in this <u>configuration guide</u>

High-level Process Overview

1. Access the Cloud Ops Portal

- You must have a valid SAP-ID in order to access the <u>portal</u>. If you do not yet have an SAP-ID, follow the guidance provided on the portal login page.
- Your partner organization must also be registered. You will receive guidance via the portal to have your organization registered if required.
- When you have access to the portal, log in and proceed to Step 2.

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Note: Updated 7/12/2017. This replaces previously released versions of this document.

3. Generate a Demo Instance

- Use the automated <u>Demo Request</u> <u>Tool</u> to create a cloned instance of one of the available demo masters and map your Provisioning User ID to the instance.
- The process takes less than one hour. You will see the status change from In Progress to Complete.
- You will immediately receive the URL of your demo instance and your login credentials via email.
- Log-in and Go!

Adding Additional Users

The automated Demo Request Tool is designed to generate a single demo instance/tenant with a single provisioning owner.

In cases where multiple developers want to work on the same instance, each user will still need their own Provisioning Account which can be obtained via the <u>Restricted Access</u> <u>Request – Demo</u> form.)

Once the additional provisioning account(s) are created, those user accounts can be mapped to the original owner's demo instance via the <u>Demo instance Access Request</u> form.

Resources

Web resources

https://partneredge.sap.com - SuccessFactors

HCM Cloud Operations Portal

The detailed <u>Demo Request Tool User Guide</u> includes information regarding obtaining access to the Partner Portal, Requesting a provisioning account, and accessing the Demo Request Tool to generate your test & demo instance.

Support

Ops Service Desk for issues regarding Provisioning Accounts, access rights, etc. submit a <u>Contact Us</u> request under the Support tab on the HCM Cloud Ops Portal.

Recommended Training

SuccessFactors HCM Suite

If implementing SF extensions on HANA Cloud Platform, the below is also recommended

HCP Extension Scenario for SuccessFactors

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